

2014 ACA National Conference NCOL Meeting Peg L. Smith, CEO

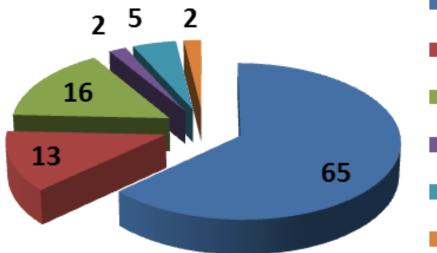


"... We are witnessing a dramatic change in the landscape of the world's population, yet we cling to a shrinking minority market of people and camps."



Race/Ethnicity of US Population

US Pop By Race/Hisp (%, 2010)

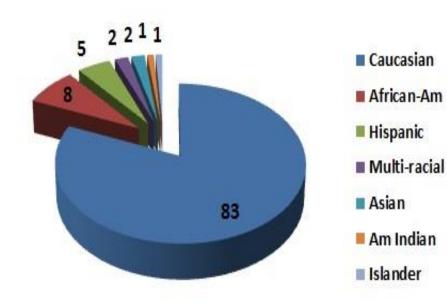


White, non-Hisp
African-Am
Hispanic
Multi-racial
Asian
Am Indian/Island



Director and Staff Race/Ethnicity

All Camp Staff Race/Ethnicity (%, 2012)

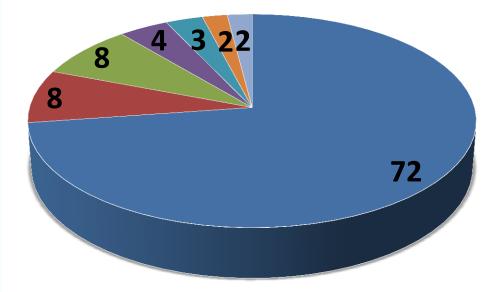




Caucasian
African-Am
Hispanic
Multi-racial
All others



ACA Membership by Race/Ethnicity (%)

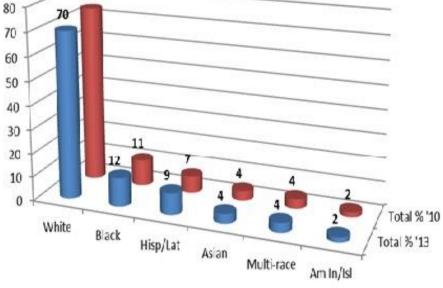


- Caucasian
- African-Am
- Hispanic
- Asian
- Multi-race
- Native Am/Island
- Other



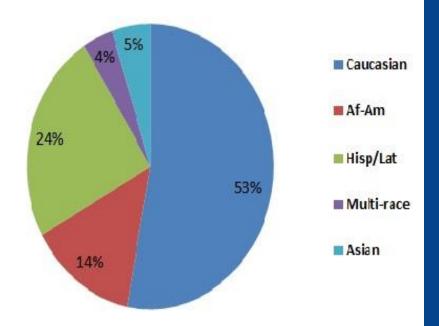
Campers by Race/Ethnicity





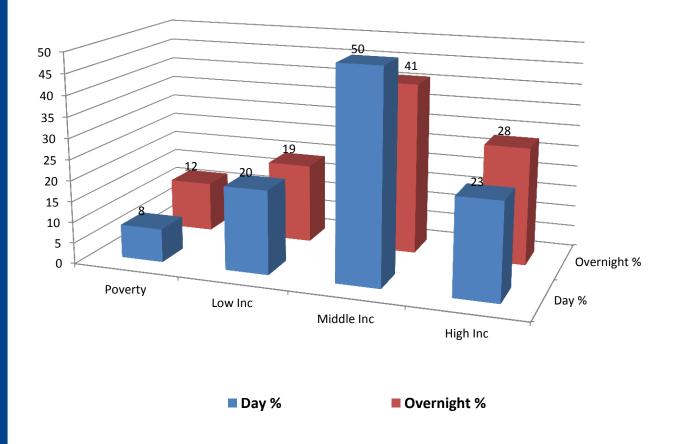
Total % '13 Total % '10

2015 Projected Race/Ethnicity For 5-17 Year Olds





Campers' Family Income Level





"... The world continues to outpace our efforts. At the current pace of demographic change in ACA's camp community, it will take us until 2046 to reach 2030 projections."



"... The 20/20 Vision is as much about social justice as it is an economic necessity."