# FIELD OFFICE OPERATIONS GUIDE

February 2018



The Field Office Operations Guide serves as the framework for operations for each Local Council of Leaders. The Guide consists of two sections:

- 1. Operations Operations prescribes the recommended framework for each Local Council of Leaders to create a level of consistency organization-wide while respecting the unique differences from office to office.
- 2. Resources A collection of documents, charts, graphs, and other materials to assist in implementing the operations outlined above.

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## **OPERATIONS**

## LCOL PURPOSE STATEMENT

- The American Camp Association Board of Directors is responsible for governing the association in partnership with the president and chief executive officer (president/CEO).
- The president/CEO is responsible for Association operations and delegates responsibilities to staff and volunteers.
- Twenty American Camp Association Local Councils of Leaders (LCOL) guide the local implementation of core association services, programs, as well as outreach and engagement activities with the support of staff and the Volunteer Engagement Committee (VEC).
- The president/CEO has delegated the following operational authority to each LCOL:
  - 1. Through the National Standards Commission (NSC) approval of the ACA accreditation status (both granting and removing) of camps assigned to an LCOL's field office, as well as other standards work as outlined in the Standards Administration Manual (SAM).
  - **2.** To work in partnership with the ACA field staff to plan and deliver the core services to members and customers.
  - **3.** To provide additional services (complementary services) as determined by the LCOL aligned with the strategic priorities and vision of ACA, Inc. that serve the needs of the local members.
  - 4. Selection of the chair of the Local Council of Leaders and other LCOL leaders.
  - **5.** Recruitment of volunteers to participate in the delivery of core services, programs, complementary services, and outreach at the local level.
  - **6.** Identify priorities in the local office area in alignment with ACA's mission and strategies to influence resource allocations in the budget-making process.
  - **7.** Joint approval with ACA's chief financial officer (CFO) of the use of the reserves from the former Section identified with the current field office.
  - 8. Selection of second representative to the National Council of Leaders (NCOL).

## LCOL TASK AND AUTHORITY

Following are the tasks and authority delegated by the president/CEO to the LCOL as outlined in the purpose statement.

- Accreditation: Responsibilities of the Local Council of Leaders are set forth by the National Standards Commission and are defined in the Standards Administration Manual and can be found at www.ACAcamps.org/about/leadership/volunteers/national-standards-commission
- 2. Delivery of Core Services: All local field offices and LCOLs will provide the six core services to their local area in partnership with ACA staff. Complementary services are encouraged to meet the local office needs. Complementary services must align with the strategic priorities and vision of ACA.
- **3.** Strategic Planning: To anticipate the needs of local members and to plan for delivery of core services, complementary services, and other responsibilities, each field office should develop and implement a strategic operations plan to guide the work of the field office with the support of the appropriate Regional Director.

Development of the Local Office Strategic Operations Plan

- **1.** The individual LCOL is made up of dedicated volunteers assembled with the following purpose and call to action:
  - **a.** Provide local structure and delivery to further the strategic priorities and vision of ACA, Inc.
  - **b.** Act as a conduit for communication and transfer of information to and from the local membership to the ACA National Council of Leaders.
- 2. ACA's Board of Directors has set three end statements towards accomplishing its Mega End Statement: "Enriching Lives Through the Camp Experience":
  - **a.** Value: There will be greater public understanding of and support for the value of the camp experience.
  - **b.** Number: An increasing number of children, youth, and adults of all social, cultural, and economic groups will have a camp experience.
  - c. Quality: The camp experience will be of high quality.
- **3.** The LCOL will develop a local plan that mirrors national ACA strategies and includes local priorities. Once the goals have been adopted, the LCOL will:
  - a. Develop strategies and deadlines to accomplish the tasks in the plan.
  - **b.** Develop work groups or committees to be responsible for specific portions of the plan.
  - c. Review the plan annually to determine effectiveness and changes.

### **CORE SERVICES**

### 1. Accreditation Services

Ensure the delivery of the accreditation program in the assigned geographic area through the utilization of the Standards Administration Manual.

### 2. Professional Development

Provide educational and networking opportunities to camp professionals and other allied professionals committed to the success of the camp experience that address educational needs, emerging issues, as well as topics specific to the local area.

Delivery methods may include: Collaborations with other organizations, delivering an ACA program (i.e., New Director Orientation), online learning, or locally generated conferences and/or workshops.

### 3. Volunteer Engagement and Development

Implement and manage a volunteer development system including: cultivation, recruitment, training, support, and recognition to ensure delivery of local services.

### 4. Membership Development

Grow the Association by outreach to and support of current and prospective individuals and camps.

### 5. Community and Business Development

Contribute to the growth of the Association by (a) outreach to and support of current and prospective Business Affiliate members, (b) building community relationships, and (c) communicating the value of the camp experience with individuals and community partners.

### 6. Government Relations

- Monitor local and state laws and regulations, including licensing laws and regulations, that impact camps. Share said information and educate camp professionals, community partners, and government agencies locally and nationally.
- Implement advocacy strategies in alignment with ACA guidelines.
- Build relationships with local and state government agencies.

## **COMPLEMENTARY SERVICES**

Complementary services allow LCOLs to meet the needs of the local area and to take advantage of innovation and growth locally.

The ability to incorporate local culture and creativity and meet local member needs are key to the growth of ACA both locally and nationally. Expanding service delivery beyond the six core services is paramount to the success of the Association. All LCOLs are encouraged to develop some complementary services. These complementary services must align with the ACA mission, vision, end statements, and ACA's strategic priorities.

Examples of complementary services (not an exhaustive list) that have already been offered include:

- Camps on Campus educational programming or networking
- Day camp educational programming
- Emerging professionals in camping (EPIC) events and educational programming
- Health and wellness programming
- Local program grants
- Research education and support
- Providing scholarships to camp staff attending educational events
- Campership programs to send more children to camp
- Social media efforts

## LCOL STRUCTURE

The recommended **minimum** LCOL structure is as follows:

- 1. LCOL Chair A person (or people) who:
  - a. Works with the rest of the LCOL, the field staff, and the Volunteer Engagement Committee (VEC) to provide the six CORE services and complementary local services agreed upon by the LCOL.
  - b. Ensures the tasks of the LCOL are met following the LCOL work plan, yearly plan, strategic operational plan, etc.
  - c. Ensures communication is happening in all levels of the field office, using all tools available such as ACA Connect, Facebook page, e-newsletters, emails via ClickDimensions, etc.
  - d. Works with the LCOL to broaden the input into decision making by forming and developing committees, advisory panels, task groups etc. to meet the needs of a local area.
  - e. Serves as the primary representative to the NCOL as stated in the NCOL operating code.
  - f. Works with the field staff to schedule, plan, coordinate and chair all meetings/gatherings of the LCOL as needed and document meetings as needed (action plans, voting results, etc.)
- 2. Accreditation and Standards Leader A person (or people) who has been selected to serve as the leader (or leaders) of the ACA accreditation/standards initiatives in the local area. This leader may or may not be the Standards Chair and must serve on the Local Office Standards Committee.
- **3.** Professional Development Leader A person (or people) who has been selected to serve as the leader (or leaders) of the ACA-professional development initiatives in the local area.
- 4. Volunteer Engagement Leader A person (or people) who has been selected to serve as the leader (or leaders) of the ACA-volunteer engagement and development initiatives in the local area.
- 5. Membership Development Leader A person (or people) who has been selected to serve as the leader (or leaders) of the ACA-membership development and retention initiatives in the local area.
- 6. Community and Business Development Leader A person (or people) who has been selected to serve as the leader (or leaders) of the ACA-community and business development initiatives in the local area.
- 7. Government Relations Leader A person (or people) who has been selected to serve as the leader (or leaders) of the ACA-government relations initiatives in the local area.

## LCOL STRUCTURE, continued

All LCOL positions shall have service descriptions that can be found in the Resources section at the end of this document.

Each LCOL has in its purview to:

- **1.** Determine other additional LCOL leaders. Examples of the person (or people) that may be added to the LCOL are:
  - **a.** Regional or state representatives
  - **b.** At-large members (leadership responsibility for these members is encouraged)
  - c. Complementary services leader
- 2. Determine if the above leader(s) should have multiple responsibilities. Some examples may be:
  - a. The LCOL chair also serves as the leader for government relations initiatives
  - **b.** The membership development leader(s) also serves as the leader for community and business development initiatives

## COMMITTEES, TASK FORCES, AND WORK GROUPS

Development of committees, task forces, and work groups is encouraged to support the work of each core service or complementary service area as determined by the LCOL.

- **1.** Each committee, task force, or work group should have a defined purpose and clear expectations for the work to be done.
- **2.** The LCOL will determine if a committee leader shall sit on the LCOL. If so, that person will follow the tenure guidelines of the LCOL members.
- 3. Committees may exist for a specified period or in perpetuity.
- **4.** Committee development and volunteer committee member recruitment should be done in concert with the person or people responsible for volunteer development for the LCOL.

## SELECTION OF LCOL CHAIR AND OTHER LCOL LEADERS

LCOL chairs and LCOL leaders shall be selected by the existing LCOL in partnership with the staff team. Open positions may be posted via ACA Connect, Volunteer Center, targeted ACA emails, local office newsletters, and social media. Each LCOL position shall have a service description that includes skills and competencies necessary for the position. The LCOL may choose to assign the cultivation and vetting of candidates to a volunteer development leader and committee to coordinate the process and make recommendations to the LCOL for final approval.

This process shall be the same for all leaders who wish to serve on the LCOL.

## TENURE

Leadership terms are considered a best practice when organizing leadership positions, seeking leadership development and management. Use of tenure terms are widely seen to promote recruitment of new volunteers — developing new and future leaders - to provide feedback, transition opportunities and promote new leadership opportunities for current leaders; and lead to healthier robust organizations. As such, LCOL's are asked to implement leadership terms to provide operational volunteers the needed time to understand their role, take part in planning, and be able to deliver services to membership while understanding the importance of the LCOL role of developing future leadership and continually access new perspectives.

### 1. LCOL Chair

- **a.** LCOL chair shall hold a three (3) year term and may serve two (2) consecutive terms (a total of six (6) years) in the same role before rolling off the LCOL for at least one (1) year.
- **b.** The LCOL chair term shall coincide with training offered by ACA provided every three years. Term for the LCOL chair should start in the September prior to LCOL chair training offered by ACA, Inc.
- **c.** After serving as LCOL chair, the individual may be asked by the incoming LCOL chair to stay involved for six (6) months. After the six (6) months pass, the immediate past LCOL chair is required to step down as an LCOL leader for at least one year. After the expiration of the off-year, the volunteer may again be considered to serve on the LCOL.

### 2. Accreditation and Standards Leader

**a.** The standards leader shall hold a three (3) year term and may serve two (2) consecutive terms in the same role (for a total of six (6) years).

### 3. Other LCOL Leaders

- **a.** All other LCOL leaders shall hold a two (2) year term, with the ability to serve three (3) consecutive terms in the same role (for a total of six (6) years).
- b. LCOL leaders providing six (6) consecutive years of LCOL leadership will rotate off the LCOL for at least one (1) year, unless selected to serve as the LCOL chair. After the off-year, past LOCL leaders may be considered for an LCOL leadership position.

### 4. Term Extensions

**a.** A one (1) year extension may be added to an LCOL leader or chair's term in extenuating circumstances, with the approval of the majority of the LCOL.

### 5. Implementation

a. To provide a smooth transition into, and ongoing implementation of, the above tenure terms, each LCOL will work with their Volunteer Engagement Committee liaison and their staff regional team leader to determine the appropriate tenure transition timeline for each leadership position. The LCOL will implement staggered leadership terms to avoid complete turnover of the LCOL membership.

## **TENURE**, continued

#### 6. Volunteer Leadership Succession Planning

Best practice for volunteer-led organizations is continual focus and effort on volunteer leadership identification, recruitment, orientation, coaching, recognition, succession planning, and releasing.

Leadership succession planning is a process of identifying and developing members and existing volunteers for leadership positions, who can assume leadership positions when a long-standing valued leader retires, tenures out, or seeks new opportunities locally or nationally.

It is an essential responsibility of successful leaders to identify, recruit, mentor, and support potential prospects to replace them and continue the valuable work they provide the association.

Local Council chairs/leaders should make part of their annual agenda a process to achieve succession and member/volunteer development practices. Intentional leadership succession activities include these fundamentals:

- Identify key LCOL roles for succession in the future with dates or accomplishment.
- Define candidate competencies and motivational profile required to undertake those roles
- In collaboration with regional staff team and VEC liaison, identify pools of talent and candidates that could potentially fill and perform highly in key roles
- Plan development experiences for potential volunteers to be ready for advancement into key roles i.e., committee or task group involvement

### **REGULAR MEETINGS**

In order to conduct the business of the local office, the LCOL must schedule regular meetings to ensure tasks are completed and progress to goals is tracked. Meetings may be held via video conference, phone, or in person. At least one meeting a year should be in person for volunteers and regional director.

## NATIONAL COUNCIL OF LEADERS

### What Is the National Council of Leaders?

An assembly of local ACA leaders who serve as representatives of the camp, youth development, and educational communites. Members of the NCOL serve as an important communications, policy, and membership conduit between the ACA Board of Directors, Executive staff and local members. Members of the Council of Leaders are a key source of information on strategy, policies, activities and programs of ACA. As representatives of their constituencies, NCOL members are charged with bringing emerging issues, thoughts, concerns, and questions to the assembly that contribute to the success of ACA's mission.

### Selection of LCOL Representation to the NCOL

LCOL chair/affiliate board chair, or their designate, serves as the primary representative to the NCOL. A second NCOL representative per local office shall be selected by the local council of leaders or affiliate boards of which he or she is a member. The term of each member will be staggered for three years.

## Please Refer to RESOURCES for Additional NCOL Information:

- NCOL Purpose Statement
- NCOL Operating Code
- NCOL Reimbursement Policy



## ACA STAFF SUPPORTING THE WORK OF LOCAL OFFICES

Each region has a team of professional staff members who work in partnership with the volunteers in each local office to carry out the work of ACA. This includes staff "assigned by region" as well as staff who work with all regions.

### Accreditation and Standards Staff

**a.** Work in partnership with the local office volunteers to manage the accreditation program in accordance with the Standards Administration Manual

### **Professional Development Staff**

- a. Work in partnership with local office volunteers to plan and deliver professional development opportunities in alignment with ACA ROI and professional development goals
- b. Support all aspects of event content planning and management
- **c.** Work in conjunction with the ACA director of research to conduct educational and/or membership needs assessments and evaluations

### Membership Development Staff

- **a.** Serve as the concierge for ACA by connecting members to benefits and services.
- **b.** Grow and retain the number of individual and camp members, customers, and prospects
- **c.** Bring camps into the accreditation program and support camp staff in the early stages of the accreditation process
- **d.** Work with local office volunteers and other staff to provide member growth and retention efforts, including through networking opportunities locally

### **Regional Directors**

- a. Provide support to each LCOL in the region
- **b.** Co-lead the regional staff team to meet the needs of the field
- c. Ensure resources are available to provide core and complementary services
- **d.** Work with local volunteers to increase business support through regional business affiliation, and sponsorship
- e. Work with each LCOL to determine local offices' complementary services and plans (annual and long term)

## ROLE OF THE VOLUNTEER ENGAGEMENT COMMITTEE AND LOCAL OFFICES

The Volunteer Engagement Committee (VEC) is an operational committee of the American Camp Association appointed by the president/CEO. The purpose of this committee is to provide volunteer-to-volunteer support across all local field and affiliate offices.

The objectives of the VEC fall in the following categories:

- **1.** Volunteer cultivation and recruitment
- 2. Volunteer orientation and training
- **3.** Volunteer engagement and support
- **4.** Volunteer recognition and awards
- 5. Association ends, goals, and strategic priorities

The VEC is made up of seven committee members, including the chair and an ACA staff liaison. These members operate under the Volunteer Engagement Committee Operating Code.

Each Volunteer Engagement Committee member will be assigned to serve as a liaison to support three to four specific LCOLs and/or Affiliate boards.

- 1. The liaison's role is to
  - o (a) serve as an advocate for the field/affiliate office(s) they serve;
  - (b) to mediate within and between their offices and other offices;
  - o (c) to serve as an "ear" for local issues; and finally,
  - (d) to be the link between the Volunteer Engagement Committee and the offices with which they liaise.
- 2. The liaison's role is to encourage and support local volunteers in the offices with which they liaise. This requires from liaisons a high level of diplomacy, as well as significant buy-in to their overall duty to help LCOLs and Affiliate boards to meet their goals.
- 3. Liaisons and LCOL/Affiliate board chairs are encouraged to meet regularly.

A list of current VEC liaison assignments may be found in the Resources section at the end of this document.

## LCOL FISCAL GUIDELINES

Local office budgets are developed by the field staff with influence from local office leaders. The CFO guides the budget process and develops the budget timeline.

In the annual strategic planning process, LCOLs and regional staff work together to plan the annual calendar for core and complementary service delivery in alignment with ACA's mission and strategic priorities. Through the planning process each team of staff and volunteers evaluates the health of the events offered including the return on investment. Additionally, budgets will include reimbursement to volunteers for their ACA-related travel expenses.

To meet the budget timeline local office plans should be developed by the end of January.

### Timeline, subject to change, depending on board meeting dates.

January

- Annual budget timeline, assignments, resources, and tools published by CFO
- Budget workbooks published

### February

• Budget managers meeting — new/discontinued programs, changes in travel, items relating to strategic focus, major changes shared

### March

- Workbooks completed
- Year-end forecast completed (current fiscal year)
- Budget adjustments made
- Budget revision meeting with budget managers

### April

- Budget presented to Audit and Finance
- Budget presented to the Board

### July 1

• New fiscal year begins

### **Travel Reimbursement for ACA Volunteers**

- Air travel: Reimbursed coach air travel; if ticket prices are extraordinary, volunteers should consult with staff before booking travel
- Car travel: reimbursed mileage (IRS Rate) or car rental and gas consumption reimbursement. (Volunteers should estimate the mileage cost for driving their own vehicle vs. renting a car for travel)
- Hotel: When a hotel has been designated by ACA, reimbursement will be for room and applicable taxes at that specific hotel.
- Volunteers are encouraged to check with the field staff they work most closely with if they have any questions about reimbursement guidelines.

## LOCAL OFFICE FUNDRAISING

Local offices and LCOLs may participate in fundraising activities for the specific purpose of funding ACA initiatives. The following guiding principles apply:

- **1.** All fundraising initiatives must be related to the mission and goals of ACA, Inc.
- 2. All local fundraising efforts will be identified in advance through the budgeting process and thus approved by ACA's CFO and president/CEO when the annual budget is submitted and approved.
- **3.** Compliance with local and federal laws with respect to fundraising is the responsibility of ACA, Inc. staff and, therefore, only staff may enter into any fundraising agreements or contracts with the approval of the president/CEO. Staff and volunteers will follow all fundraising practices and receipt of funds Standing Operating Policies and Procedures (SOPPs) as identified by ACA, Inc.
- 4. Funds raised for a designated purpose will be classified as "temporarily restricted" until the purpose has been satisfied (e.g., monies raised to provide scholarships for individuals to attend an educational event will be temporarily restricted and only released when the money is awarded). Fundraising efforts for these types of initiatives can span more than one fiscal year.
- 5. ACA's CFO will track the balance of all temporarily restricted accounts and, at the end of each fiscal year (June 30) after the external audit has been completed, will provide the staff with a report of the beginning and ending balances, as well as any fund amounts used during the year to share with the LCOL.

## LOCAL OFFICE SCHOLARSHIPS/CAMPERSHIPS

Local offices and LCOLs may raise and designate funds specifically for the purpose of providing camper scholarships and adult professional development scholarships.

### **Guiding Principles:**

- **1.** All local camper scholarship, adult professional development scholarship, or grants initiatives must be approved annually by ACA's CFO and serve the mission of ACA, Inc.
- **2.** All local camper scholarship, scholarship, or grant initiatives must adhere to local, state, and federal laws and regulations.
- **3.** All local camper scholarship, scholarship, or grants initiatives must have written, clearly defined local standard operating procedures and protocols (SOPPs) that include:
  - a. Application process and timeline
  - b. Eligibility guidelines
  - **c.** Awards/distribution process that ensures fairness and the integrity of ACA, Inc.
  - **d.** Donor acknowledgement process (complementary with ACA, Inc.'s current SOPPs on donor acknowledgement)

### **Definitions:**

- **1.** Camper scholarships are considered monies raised/given away to fund campers to attend camp programs.
- 2. Adult Professional Development Scholarships are considered monies raised/given away to individuals to fund their participation in ACA professional development opportunities.

## LCOL USE OF RESERVE FUNDS

During the unification of the Association, each section's reserves (unrestricted net assets as recorded on the adjusted balance sheet) were assigned a unique account number. Those reserves of former sections are designated for use only by that local field office. ACA, Inc. will not re-designate these funds for any other use. At the same time, any future expenditure of the local field office reserves must be approved by the appropriate LCOL and ACA's CFO.

To use reserves:

- **1.** Requests for use of funds must be approved by a majority vote of the LCOL.
- 2. Requests for use of funds must be submitted in writing to ACA's CFO and include the signature of approval from the LCOL chair.
- 3. The use of funds requested must meet the following criteria:
  - **a.** Does it support ACA's mission Enriching lives of children, youth, and adults through the camp experience?
  - **b.** Does the intended use of the funds support ACA work (i.e., educating camp professionals, providing camp experiences to children who would not otherwise be able to have a camp experience, doing research regarding the profession and the impact of the profession)?
  - **c.** Is it reasonable? Was the decision for use of funds made in good faith and with a reasonable degree of care, and without any conflict of interest. The interest of the Association must take precedence over individual interests or local interests.
- **4.** Written requests must contain the following information:
  - a. Name of LCOL requesting reserves
  - **b.** Date funds are requested, and date needed
  - c. Amount of funds requested
  - **d.** Description of how the funds will be used
  - e. Explanation of how this supports the ACA mission
  - f. What goal or outcome is anticipated through the use of the funds
  - g. Signature of the LCOL chair and date of approval vote by the entire LCOL
- **5.** ACA's CFO will review and approve requests. If additional information is needed, CFO will contact the regional director for discussion. If CFO does not approve the request, he or she will provide a written explanation to the president/CEO, LCOL chair, and staff member. The LCOL may appeal to the president/CEO for reconsideration.
- 6. ACA's CFO will track the balance of each reserve account. At the end of each fiscal year (June 30) after the Association's external audit has been completed, CFO will provide the regional director regional outreach and engagement staff member with a report of the beginning and ending balances, as well any reserves used for the year.

## LCOL CODE OF CONDUCT and CONFLICT OF INTEREST DISCLOSURE

In order to fulfill the purpose of the Local Council of Leaders, the LCOL will operate under the following Code of Conduct:

- **1.** The LCOL chair and members will reveal any conflicts of interest with regard to their role on the LCOL. Individuals will recuse themselves from participating in discussions and decisions relevant to their conflict of interest.
- 2. The LCOL chair, members, and other volunteers must not use their positions to obtain ACA employment for themselves, family members, or close associates. Should a member desire to be considered for employment, he or she must first resign their position. No LCOL member or volunteer may serve as a compensated staff member of ACA, Inc. or one of its Affiliates.
- **3.** The LCOL chair, members, and other volunteers will not disclose or discuss with another person or entity, or use for their own purpose, confidential or proprietary information gained through their volunteer work for ACA (e.g., accreditation approval issues or access to researched markets).
- 4. The LCOL chair, members, and other volunteers will not receive compensation for their work. However, volunteers can be reimbursed for expenses related to participation in meetings and other expenses incurred for the benefit of the field office or LCOL.
- **5.** The LCOL chair, members, and other volunteers will not use the intellectual property (IP) of ACA to further any personal interests, nor will they purport or imply ACA's IP to be their own. This includes all information in ACA's database, knowledge center products and services, logos, and any other statements or educational materials created by or for the American Camp Association.
- 6. Each LCOL member will sign a Conflict of Interest Disclosure Form annually.

## **COMMUNICATIONS GUIDELINES**

The local office community serves as local voice for promoting events, calling members to action and sharing knowledge.

ACA provides a number of communication options, including local office newsletters, ACA Connect, Voter Voice, and targeted emails.

Local leadership volunteers shall work with their field staff to determine the best means for communication, within the ACA Communication Guidelines. Communication may encompass local office geography, a specific state or a wider audience, depending on the needs of the local office.

ACA has developed the following guidelines to ensure that ACA remains incompliance with the CAN-SPAM Act.

### ACA Volunteer Communications to Members – Guidelines

**Background**: Effective marketing in today's world benefits from skill and coordination. ACA's email communications consider the following:

- Frequency We take care that the frequency of emails from ACA isn't frustrating members. We schedule emails to prevent the feeling of being overloaded with ACA email.
- Brand We remember that ACA's brand and reputation is at stake in every communication we send.
- Voice Our editorial team reviews copy for grammar and word choices, but also uses a cohesive "voice" that members will recognize.
- Trust Members have trusted us to handle the personal information they have shared with ACA carefully. We have moral, legal, and practical reasons to protect their personal information.
- Tracking We take advantage of our email marketing tool (ClickDimensions) to ensure it is properly formatted, we use A/B testing to find the most compelling subject line, and use the built-in metrics to track opens and clickthrough rates.

Volunteers sending email blasts from personal email addresses could be in violation of the Federal CAN-SPAM Act if the emails are commercial messages (see below for more information). ACA follows guidelines of CAN-SPAM Act by allowing individuals to opt out of email and mail. All commercial emails ACA sends through our email distribution system offer the recipient a way to opt out. Additionally, if ACA staff provide member contact information lists for email blasts and/or send email blasts outside of ACA's email marketing tool (ClickDimensions), they are violating ACA's own Customer Relationship Manager (CRM) database user policy.

### Guidelines

**Personal One-Off Emails:** We encourage personalized one-off email communications to members from volunteers' personal email accounts. Contact information for new members is available on the membership and standards chairs' report portal. These one-off communications include:

- Welcome emails to new individuals or camps
- Email to new primary contacts of camps as a check-in
- Emails to camps relating to their visits, Annual Accreditation Report (AAR), Statement of Compliance, Self-Assessment
- Emails to visitors relating to their visit assignments, AAR review assignments

**Reports on Standards and Membership Chair Portals:** Many reports with member contact information are available on the Membership Chair and Standards Chair portals.

- These lists can be used for personal one-off communications
- These lists cannot be used for ongoing bulk communications

**Other Current Vehicles for Communication:** Beyond email, ACA can support communications with all local members through four additional modes:

- Local office newsletter (typically sent every two weeks and once a month during the summer)
- Local office Facebook page
- ACA Connect Search the Member Directory to connect with individual members
- Email blasts sent by ACA through ClickDimensions on behalf of a local volunteer or individual

**Unsolicited and/or Promotional Emails:** Volunteers must coordinate with ACA staff when promotional emails are desired. Staff are here to support your goals but also to ensure that ACA is following the laws and policies to which we must adhere. Staff can help with these. Promotional emails include:

- Promotion of events or networking events
- Local public policy calls to action

## RESOURCES

The resource section of this document has been developed to support the work of ACA field leadership volunteers, including LCOLs, affiliate boards, committees and task forces. As new needs arise and new tools are developed this webpage will be expanded and updated regularly.

Field Office Resources